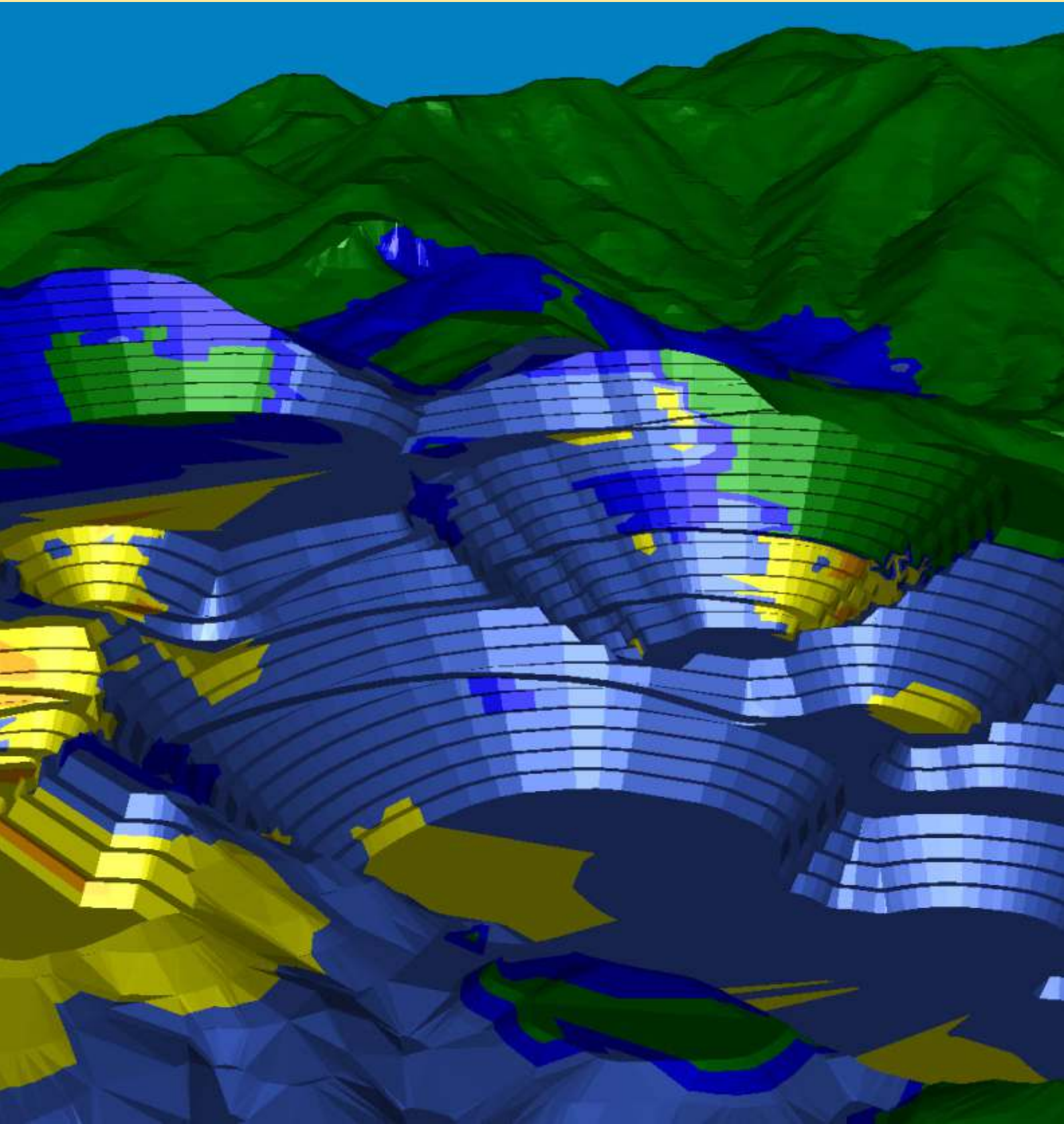


SCOPING & FEASIBILITY



SERVICES

The Millcreek Mining Group is affiliated with Millcreek Engineering, an integrated engineering company serving the energy and resources industries. We provide support at every stage of project development ranging from geologic and mining consulting services, through to detailed engineering, procurement and construction management (EPCM).

Through our selection of core professionals we bring to your project a team of trusted and respected industry experts. An understanding of our client's needs, coupled with effective management and a streamlined corporate structure, allow us to provide an excellent and highly competitive service to the mining and natural resources sectors.

Our professionals have had prior management, operational and consulting experience in the domestic and international mining industries. We have served in senior project management and technical roles on a wide variety of economic feasibility studies for world-class projects. Our work has covered the spectrum of economic studies from Preliminary Economic Assessments (PEAs) and scoping studies, through pre-feasibility studies to 'bankable' feasibility studies.

We have the experience to perform, or support, feasibility studies with service including:

Services

- Exploration management
- Geologic resource modelling and estimation
- Hydrological and geotechnical studies
- Economic trade-off studies and optimized planning
- Underground and surface mine planning and design
- Preliminary economic assessments and 'desktop' studies
- Project management and oversight roles (studies on markets; socio-economic; transportation; etc.)
- Minerals processing and materials handling
- Reclamation and closure planning
- Cost estimation and economic analysis
- Resource / reserve certification to international standards (JORC, NI 43-101, etc.)
- Initial Public Offering (IPO) support

For additional details on our feasibility study experience, please request a copy of the resumes of our key personnel.



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