

# DUE DILIGENCE & ASSET VALUATION



# SERVICES

The Millcreek Mining Group is affiliated with Millcreek Engineering, an integrated engineering company serving the energy and resources industries. We provide support at every stage of project development ranging from geologic and mining consulting services, through to detailed engineering, procurement and construction management (EPCM).

Through our selection of core professionals we bring to your project a team of trusted and respected industry experts. An understanding of our client's needs, coupled with effective management and a streamlined corporate structure, allow us to provide an excellent and highly competitive service to the mining and natural resources sectors.

Each member of the Millcreek Mining Group has prior industry as well as extensive consulting experience, and has performed due diligence and asset evaluations for a variety of mining companies, investors and legal firms. In addition, the Millcreek Mining group has developed a network of experts from the technical, management and executive levels of the mining industry, who are considered leaders in their fields.

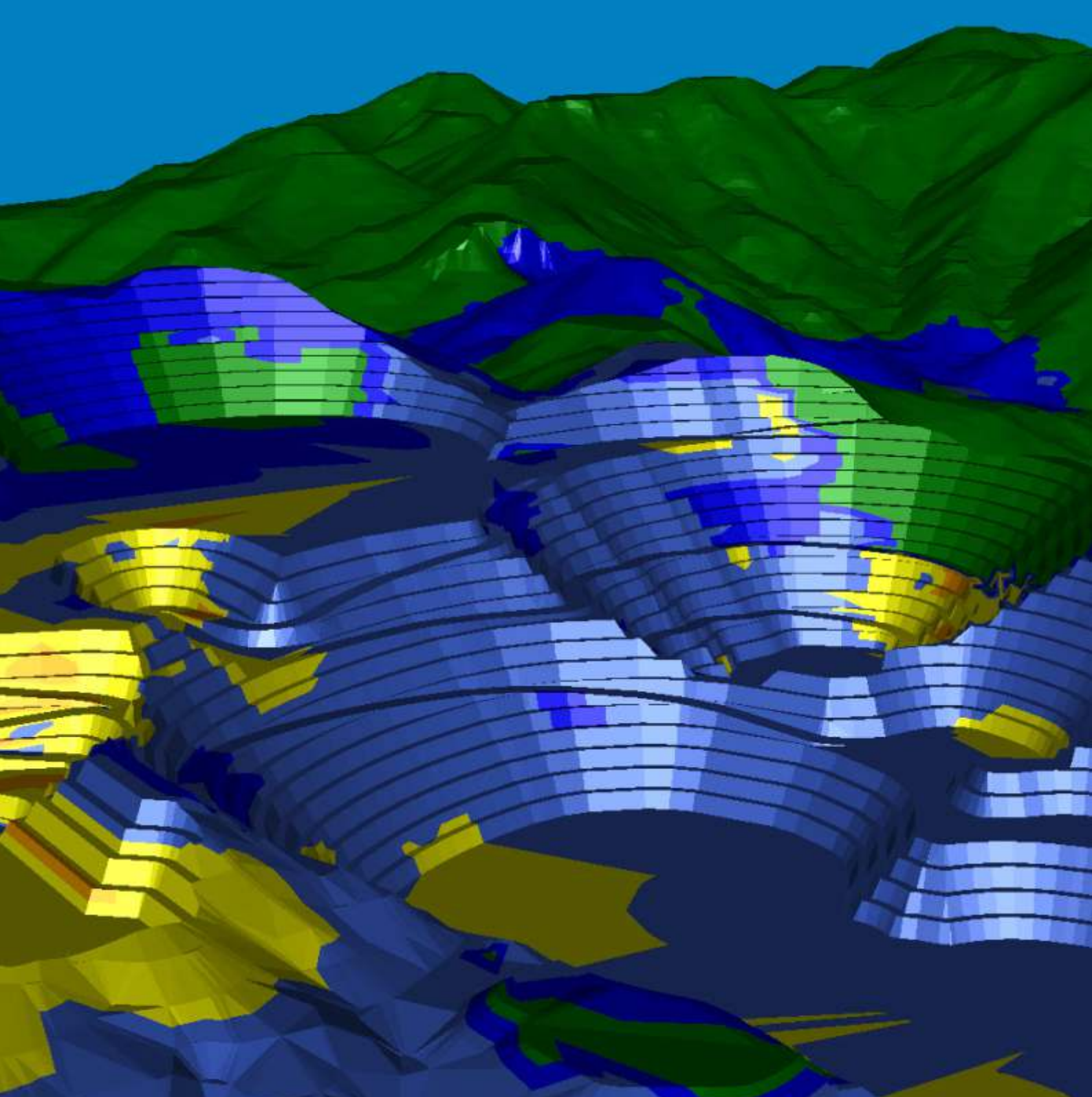
Our team can support your efforts, from due diligence and 'fatal flaw' valuations to optimization of newly acquired assets, and mergers & acquisitions. With our extensive industry background we know the practical considerations necessary in evaluating mining operations, and understanding their potential worth.

We have the experience to support the following efforts:

- Due diligence audits
- Asset evaluations
- Asset value optimization
- Project risk assessment
- Mergers and acquisitions
- Asset sales / divestitures
- Private equity and project financing

For additional details on our asset valuation experience, please request a copy of the resumes of our key personnel.





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